

TECHNOLOGY TRANSFORMING ACCOUNTING

SPRING

2023 BUSY

SEASON TAX

INTERN



GROSSMAN
YANAK & FORD LLP
Certified Public Accountants and Consultants

LAUREN

DUGAN'S

SOPHOMORE

EXPERIENCE

My principle duties included preparing individual and corporate tax returns within assigned engagement teams. From doing so, I learned the theory behind tax laws and applied them in a hands-on environment.

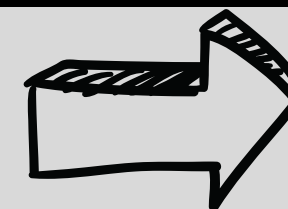
SOFTWARE IMPLEMENTATION

AUTOFLOW:



- Organizes client data into bookmarked PDF
- Eliminates separating hundreds of documents

PROSYSTEMS:



- Allows preparers to create tax forms based on AutoFlow data
- Simplifies tax preparation - no longer handwritten

CASEWARE:

- Catch-all for Excel spreadsheets & admin checklists
- Places all work papers in one convenient location

MY ADVICE:

1. Do not feel intimidated, everyone struggles in the beginning
2. Familiarize yourself with the technology prior to your start date

OVERARCHING LESSONS:

1. Entire industry depends on technology
2. Part of the learning process is being wrong
3. Overall, at GYF:
You are treated like family, as everyone assists each other in navigating new technology



**GREATEST CHALLENGE:
ACCEPTING FAILURE &
ASKING FOR HELP**